

Zythomir Holding A/S Generalforsamling

20. maj 2022

Information vedr. Halychyna Zahid LLC

16.00 Generalforsamling med følgende dagsorden:

1. Valg af dirigent.
2. Bestyrelsens beretning om selskabets drift i det forløbne år.
 - Beretning om den daglige drift på Halychyna Zahid v. Morten Holm Johansen
 - Beretning fra svinebruget v. Gustav F. Jessen
 - Beretning fra markbruget v. Kurt T. Nielsen
3. Forelæggelse af årsregnskab med revisionspåtegning til godkendelse samt Årsberetning v. Hans Jørgen Andersen
 - a) Fremlæggelse af strategi for den kommende tid (1 år og 3 år)
4. Beslutning om anvendelse af overskud eller dækning af tab i henhold til det godkendte regnskab
5. Indkomne forslag
6. Valg af medlemmer til bestyrelsen
 - På valg er: Jens F. Overgaard, Kurt T. Nielsen og Tom E. Mortensen
7. Valg af revisor
8. Eventuelt



Presentation May 2022

Key Figures – Halychyna Zahid

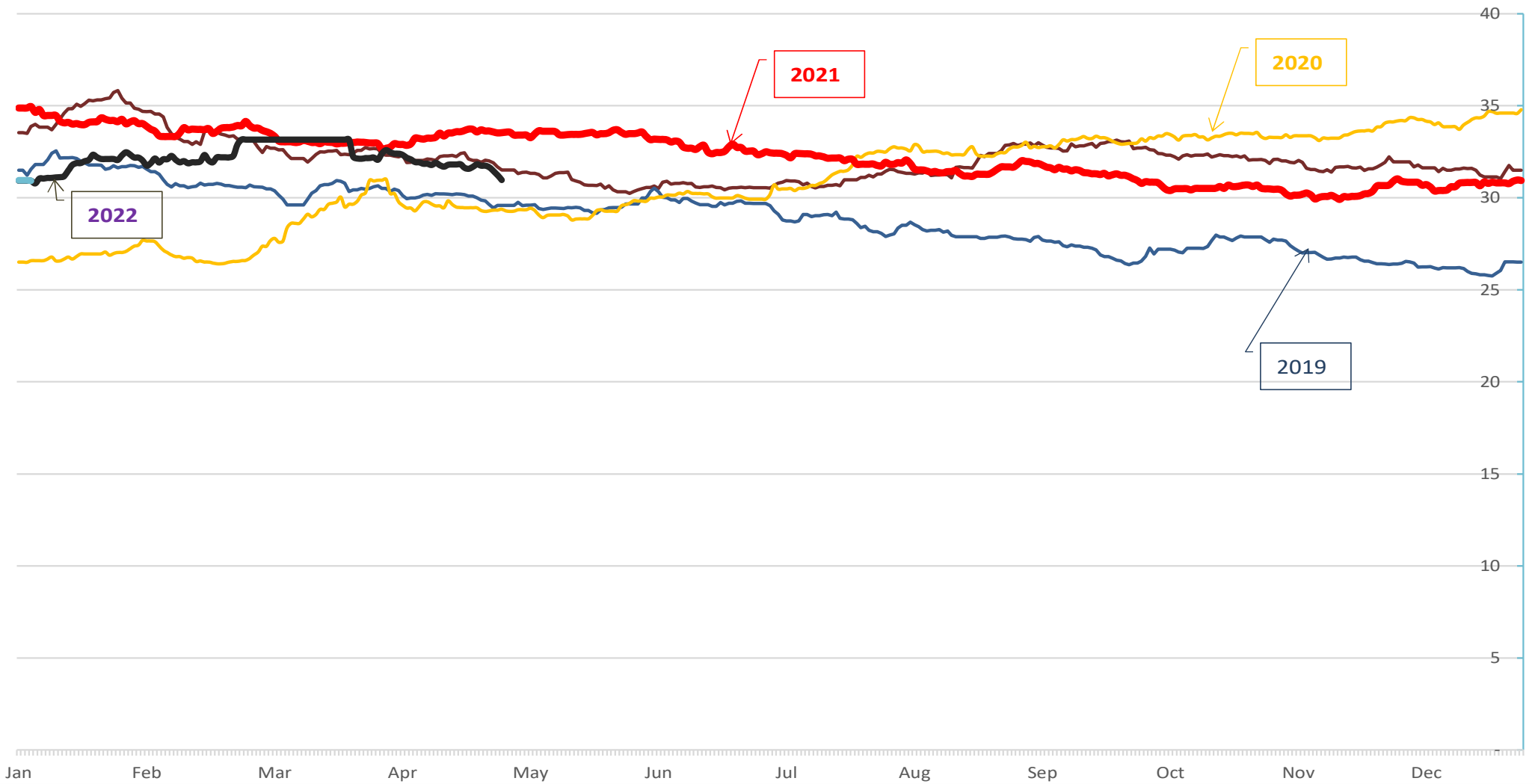
UAH x 1,000	2021	2020	2019	2018	2017	2016	2015	2014	2013	2012
Omsætning	910,753	360,655	778,307	1,037,450	975,348	645,808	557,709	400,762	264,845	272,380
Omkostninger	-765,847	-385,034	-631,015	-668,688	-569,078	-500,407	-410,701	-276,870	-203,851	-196,242
Moms kompensation	-	-	-	-	0	16,096	27,049	23,926	14,721	20,434
EBITDA	144,906	-24,379	147,292	368,762	406,270	161,497	174,057	147,818	75,715	96,572
Afskrivninger	-98,278	-87,160	-94,422	-76,533	-53,272	-33,786	-28,287	-25,046	-21,470	-17,811
Finansielle udgifter	-14,978	-19,810	-13,962	-18,388	-15,204	-9,224	-6,243	-7,434	-6,431	-10,250
Kursregulering	30,111	-69,394	41,918	15,218	-40,088	-6,110	-37,355	-76,225	-7,109	-3,742
Selskabsskat	-	-	-	-	-11,513	0	0	0	0	-56
Ekstra ord.	1,027	165,091	-270,340	318	2	-	-2,270	-	-	-
Netto resultat	62,789	-35,652	-189,515	289,376	286,194	112,376	102,171	39,111	40,705	64,712
Balance										
Aktiver	1,012,557	958,917	882,109	1,169,134	922,069	658,261	464,334	419,412	343,498	330,023
Rentebærende gæld	256,568	149,086	187,354	241,124	147,405	101,997	50,278	65,790	73,718	99,457
Egenkapital	629,116	566,326	601,978	856,462	705,772	483,539	371,163	268,991	229,880	189,176
Udbytte	-	-	64,986	138,688	63,960					
Akkumuleret udbytte	267,633	267,633	267,633	202,648	63,960					
Bytteforhold	4.75	5.23	5.23	5.22	5.45	4.38	4.69	6.05	5.68	6.45
UAH/€ (gnsn.)	32.25	31.22	28.76	32.25	30.27	28.31	24.41	16.02	10.64	10.31

Loans

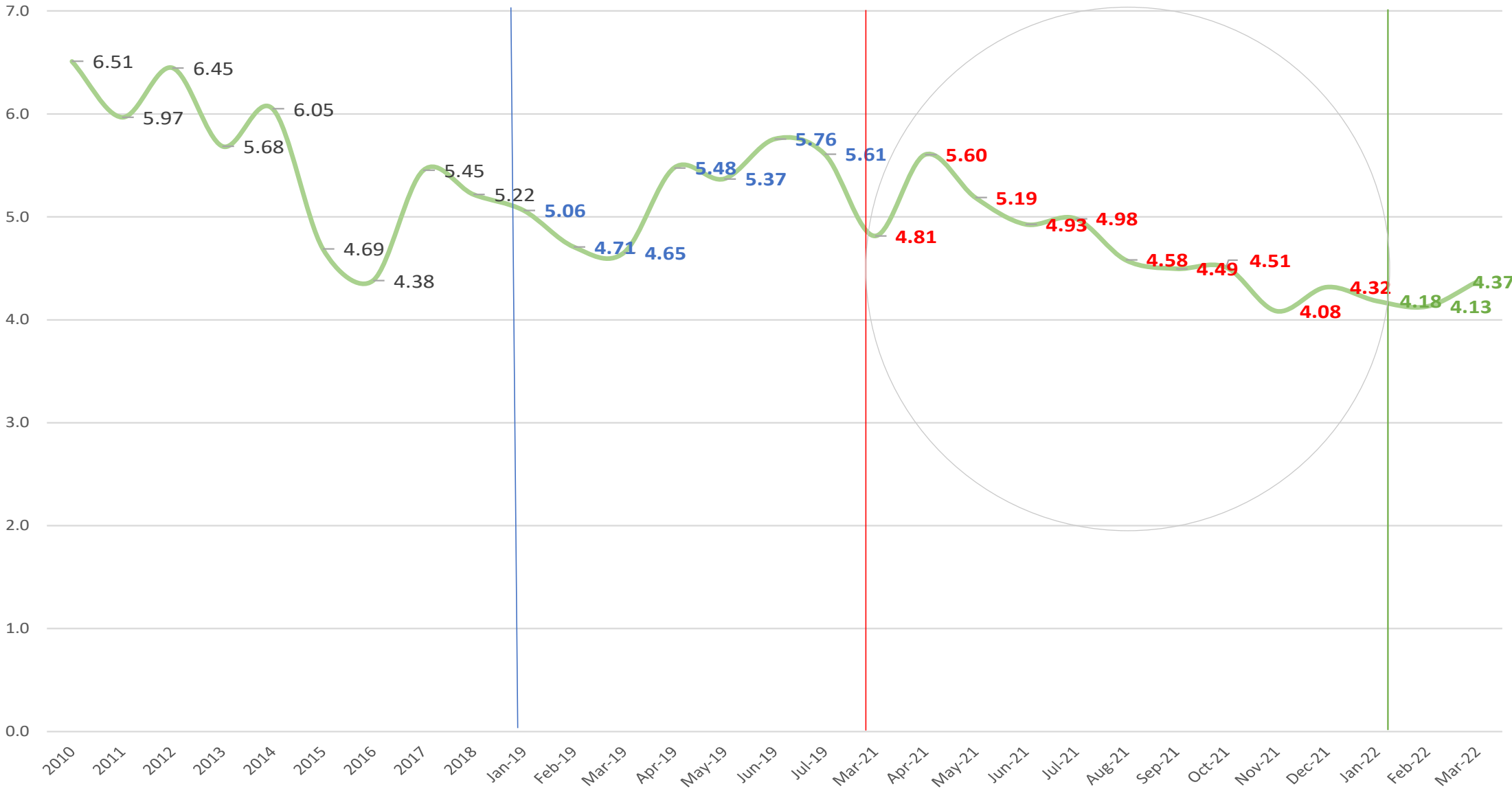
	31.12.2021	Debt as % of total Dec-21	31.12.2020	Debt as % of total Dec-20	Changes Jan -Dec 2021	
IØ	0	0%	0		0	
IFU						
UAH	148,428,480		166,750,080		-18,321,600	
EUR	4,800,000	51%	4,800,000	63%	0	
NEFCO – 1	0	0%	0		0	
NEFCO – 2	0	0%	0	0%	0	
NEFCO –3						
UAH	86,583,280		97,270,880		-10,687,600	
EUR	2,800,000	30%	2,800,000	37%	0	
Bank L'viv						
UAH	55,000,000				55,000,000	
EUR	1,778,634	19%	0	0%	1,778,634	
Total						
UAH	290,011,760		264,020,960		25,990,800	9.8%
EUR	9,378,634	100%	7,600,000	100%	1,778,634	23.4%
<i>FX rate</i>	30.92		34.74		-11.0%	

FX Rate UAH / EUR

Market 2018 Market 2019 Market 2020 Market 2021 NBU 2022 Market 2022

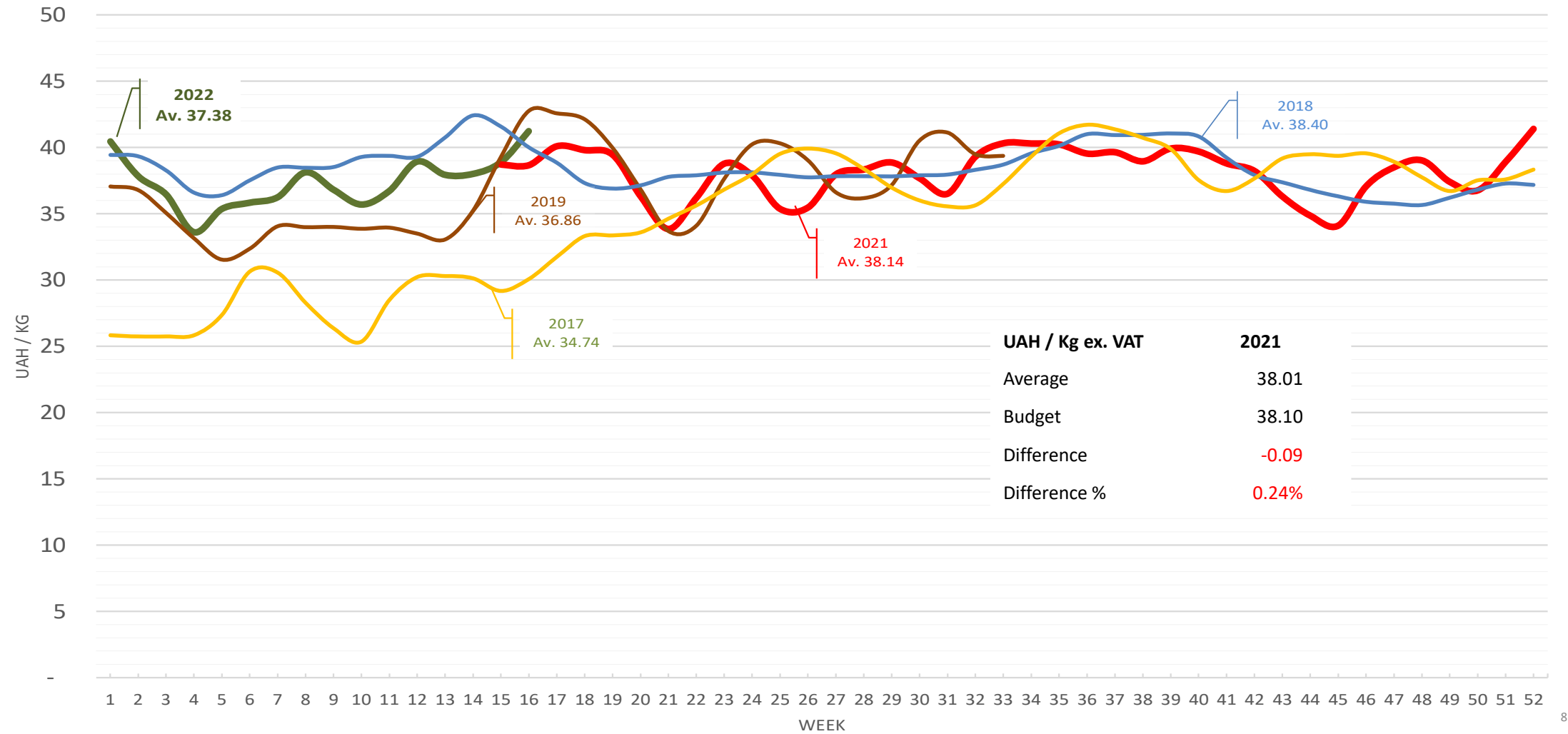


Bytteforhold



Weekly sales prices UAH ex VAT Fatteners

2022 2021 2019 2018 2017



	Wheat				Barley				Soya beans			
	2021	2020	2019	2018	2021	2020	2019	2018	2021	2020	2019	2018
Hectares	1,650	1,316	1,534	1,466	1,113	1,044	820	1,121	649	550	920	759
Yield tons pr. Hectare	6.5	5.2	5.7	6.6	6.6	4.2	7.0	6.4	3.0	2.5	3.1	3.7
Price UAH/ton	6,286	4,880	4,041	4,577	4,913	4,320	4,034	4,697	15,724	11,383	6,568	8,327
UAH /ha												
Income	51,615	25,543	35,318	30,232	34,408	18,045	23,190	29,919	55,561	28,397	18,607	30,627
Direct production costs	-17,060	-11,418	-20,053	-12,279	-14,801	-12,546	-10,407	-12,208	-14,388	-8,867	-10,988	-9,997
Marginal profit	34,555	14,125	15,265	17,954	19,606	5,499	12,783	17,711	41,173	19,530	7,619	20,629
Indirect costs	-9,707	-7,117	-12,654	-5,054	-7,461	-7,296	-6,722	-5,034	-9,102	-7,207	-8,023	-5,306
CB 1	24,848	7,008	2,611	12,900	12,145	-1,798	6,061	12,677	32,072	12,322	-404	15,323
Depreciation	-8,001	-6,742	-10,065	-4,869	-6,253	-6,734	-5,380	-4,859	-7,583	-6,723	-6,506	-5,093
CB 2	16,847	267	-7,455	8,031	5,892	-8,531	682	7,818	24,489	5,600	-6,910	10,231
	Rape				Maize				Sugar beets			
	2021	2020	2019	2018	2021	2020	2019	2018	2021	2020	2019	2018
Hectares	997	1,185	1,046	1,437	655	458	260	270	754	759	490	204
Yield tons pr. Hectare	3.8	2.4	2.7	3.8	8.3	5.0	6.3	10.4	64.7	58.5	50.7	82.5
Price UAH/ton	15,569	10,635	8,604	10,080	4,186	5,193	2,947	3,157	1,379	881	732	679
UAH /ha												
Income	50,272	25,966	24,481	38,752	49,856	26,131	4,792	32,868	88,618	51,559	18,167	56,037
Direct production costs	-16,239	-12,196	-13,981	-13,916	-18,816	-11,448	-4,581	-12,735	-25,629	-23,871	-13,108	-32,960
Marginal profit	34,033	13,770	10,500	24,837	31,040	14,682	211	20,134	62,989	27,688	5,058	23,077
Indirect costs	-6,497	-7,051	-8,586	-5,045	-11,052	-7,557	-2,266	-5,347	-7,631	-7,409	-4,014	-5,504
CB 1	27,535	6,719	1,914	19,792	19,988	7,125	-2,056	14,787	55,358	20,279	1,045	17,573
Depreciation	-5,372	-6,833	-6,863	-4,869	-9,058	-6,662	-1,837	-4,869	-6,294	-6,812	-3,213	-4,870
CB 2	22,164	-114	-4,948	14,923	10,930	464	-3,893	9,918	49,063	13,467	-2,168	12,703

Donations 2021

	Organization	No. of donations	UAH
1	Sports events	6	40,246
2	Farm machinery works	31	219,323
3	Christmas gifts	1	234,055
4	Schools: Equipment donations	2	56,314
5	Various material donations	8	154,730
	Total	48	704,668

Investment Activities 2021

Investments 2021

Area	Item	UAH x 1,000	
Field	Combine Case IH Axial Flow 8240	9,379	
	Case Magnum 400	6,220	
	Case IH Puma 200	5,508	
	Front Loader	3,015	
	Slurry hoses	2,526	
	Trailer Atlant T3П-39	1,717	
	Reaper for grain	1,547	
	Various	2,684	32,596
Pig	floor heating - klima	5,980	
	New washing facility	4,590	
	New selling ramp	2,477	
	Additional fence - around the farm	2,428	
	Car Suzuki Vitara 1.6L (3 pcs.)	1,375	
	Truck VOLVO FH460	1,340	
	pig diff water system modernization	1,181	
	Various	3,871	23,242
Admin	Stryi house	2,508	
	Various	330	2,838
Grand total			58,675



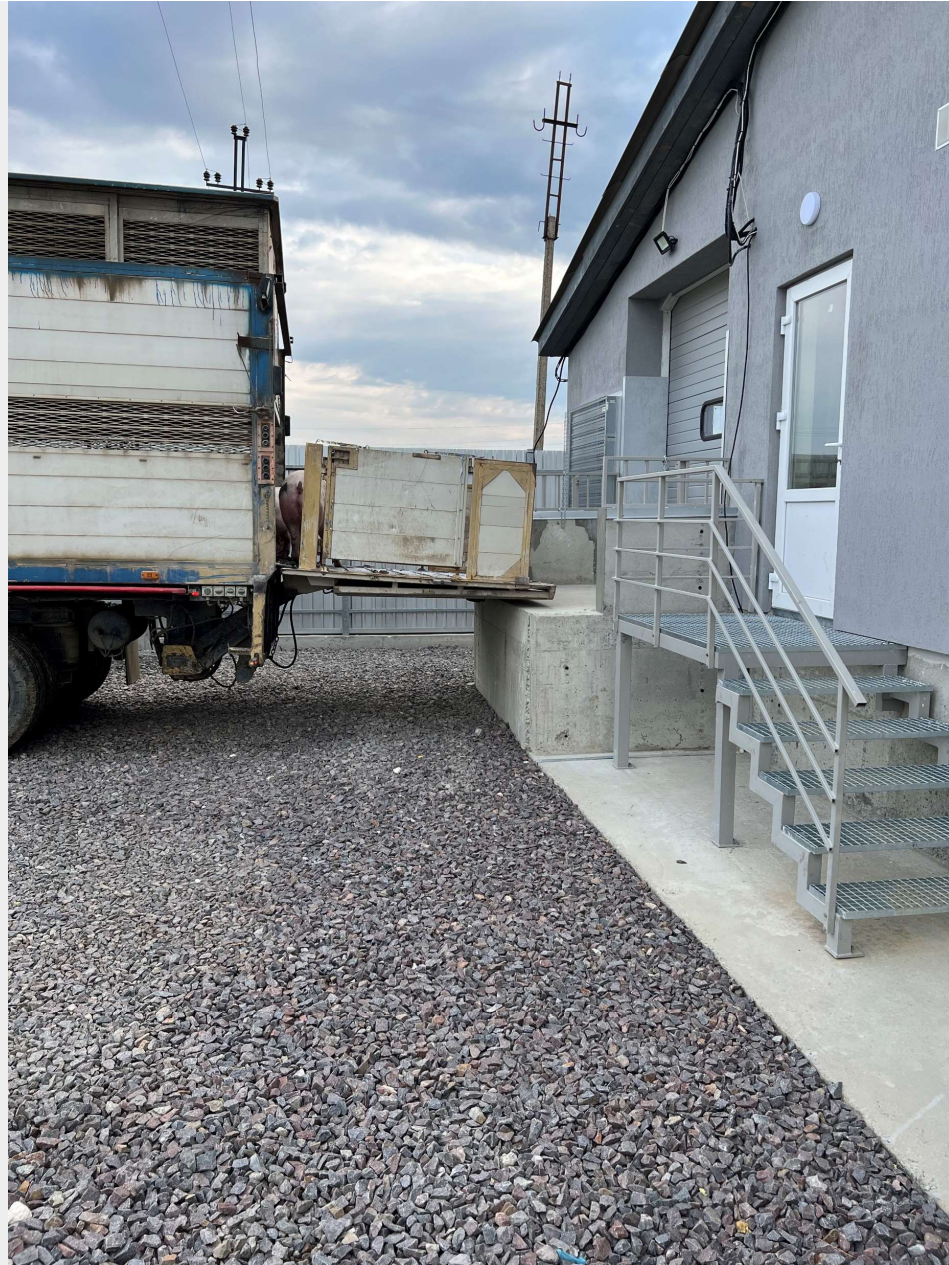




























Result Jan-Mar 2022

Result March & Q1-2022

UAH x 1,000	Real March	Budget	Deviation	Year-to-date	Budget	Deviation	Q1- 2020	Deviation
Field	-	-	-	-	-	-	-	-
Pig	44,813	73,932	-29,119	160,254	188,180	-27,926	36,742	123,512
Other sales	2,025	-	2,025	5,990	-	5,990	12,427	-6,437
Total Income	46,838	73,932	-27,094	166,244	188,180	-21,936	49,169	117,075
Cost of other sales	-1,962	-	-1,962	-4,628	-	-4,628	-8,509	3,882
Field costs	-	-	-	-	-	-	-52	52
Fodder costs	-35,493	-38,559	3,066	-104,635	-110,519	5,884	-23,619	-81,016
Veterinary costs	-1,051	-1,610	559	-3,128	-4,830	1,702	-3,587	459
Pig breeding & insemination cost	-	-165	165	-	-495	495	-	-
Pig energy costs	-7,825	-4,537	-3,287	-24,907	-14,937	-9,970	-4,865	-20,043
Variable cost	-46,331	-44,871	-1,459	-137,298	-130,781	-6,516	-40,632	-96,665
Contribution margin	507	29,061	-28,553	28,946	57,399	-28,453	8,537	20,409
Field operation	-60	-	-60	-203	-224	21	-147	-56
Pig salaries	-2,170	-2,393	224	-6,409	-7,087	678	-4,601	-1,808
Pig maintenance	-1,761	-500	-1,261	-2,633	-1,500	-1,133	-1,482	-1,151
Pig other expenses	-4,189	-3,099	-1,089	-12,019	-9,407	-2,612	-5,231	-6,788
General operational	-3,717	-3,836	119	-10,968	-11,537	570	-9,684	-1,283
General Other Expenses	-1	171	-172	1,101	512	589	1,440	-339
Expenses Production Capacities	-11,897	-9,658	-2,240	-31,130	-29,243	-1,887	-19,705	-11,425
EBIDTA	-11,390	19,403	-30,793	-2,184	28,156	-30,340	-11,168	8,984
Depreciation	-4,717	-5,052	335	-14,566	-15,160	594	-14,737	172
Profit before Financial exp.	-16,107	14,351	-30,458	-16,750	12,996	-29,746	-25,905	9,156
Exchange rate gains/losses	4,951	-	4,951	-14,109	-	-14,109	16,458	-30,568
Financial expenses	-1,991	-2,488	497	-5,899	-7,464	1,565	-2,605	-3,294
Extra ord.	-	-	-	-	-	-	295	-295
Profit before tax	-13,147	11,863	-25,010	-36,758	5,532	-42,290	-11,757	-25,001

Financial Performance compared with budget

Summary UAH x 1,000	Mar-2022				Year-to-date			
	Pig	Field	General	Total	Pig	Field	General	Total
Realized	-12,264	-60	-823	-13,147	-7,609	-203	-28,946	-36,758
Budget	18,202	-74	-6,339	11,789	24,803	-224	-19,047	5,532
Deviation	-30,466	14	5,517	-24,936	-32,412	21	-9,898	-42,290
<i>of which:</i>								
Currency settlement			4,951	4,951			-14,109	-14,109
Agro VAT gains/ losses			-	-			-	-
Financial expenses			497	497			1,565	1,565
Herd value*	-11,871			-11,871	8,436			8,436
Sales value of pigs*	-905			-905	-2,646			-2,646
Fodder crops*	2,269			2,269	3,854			3,854
Harvest value*		-		-		-		-
Depreciation	277	-	59	335	470	-	124	594
Total	-10,230	-	5,506	-4,724	10,113	-	-12,420	-2,306
Better/worse performance	-20,236	14	10	-20,212	-42,526	21	2,521	-39,983

*) Changes caused by changes in prices

Financial Performance compared 2022 vs. Budget: Jan-Mar

UAH x 1,000	Pig	Field	Others	Total
Realized result Jan-Mar 2019	-7,609	-203	-28,946	-36,758
Realized result Jan-Mar 2018	24,803	-224	-19,047	5,532
Difference	-32,412	21	-9,898	-42,290
<i>of which:</i>				
Currency settlement			-14,109	-14,109
Agro VAT gains/ losses			-	-
Financial expenses			1,565	1,565
Herd value*	8,436			8,436
Sales value of pigs*	-2,646			-2,646
Fodder crops*	3,854			3,854
Harvest value*		-		-
Depreciation	470	-	124	594
Total	10,113	-	-12,420	-2,306
Better/ worse performance	-42,526	21	2,521	-39,983

*) Changes caused by changes in prices

Pig	Deviation
Sales of pigs	-42,205
Change in livestock	8,489
Feed costs	2,030
Field	Deviation
Sales of crops	-495
Change in stocks of crops	-10,482
Harvesting crops	-512
Cost of Sales	-678
Sales/Change in Field WIP	-30,811
Field milk	17,188
General	Deviation
Fertilizers	13,288
Salinity cost	- 88
Cattle sales	-4,628
Maintenance of livestock	-120
Administrative expenses	1,730
Over expenses (allocated)	21589
Total	-42,526

Price development vs Budget

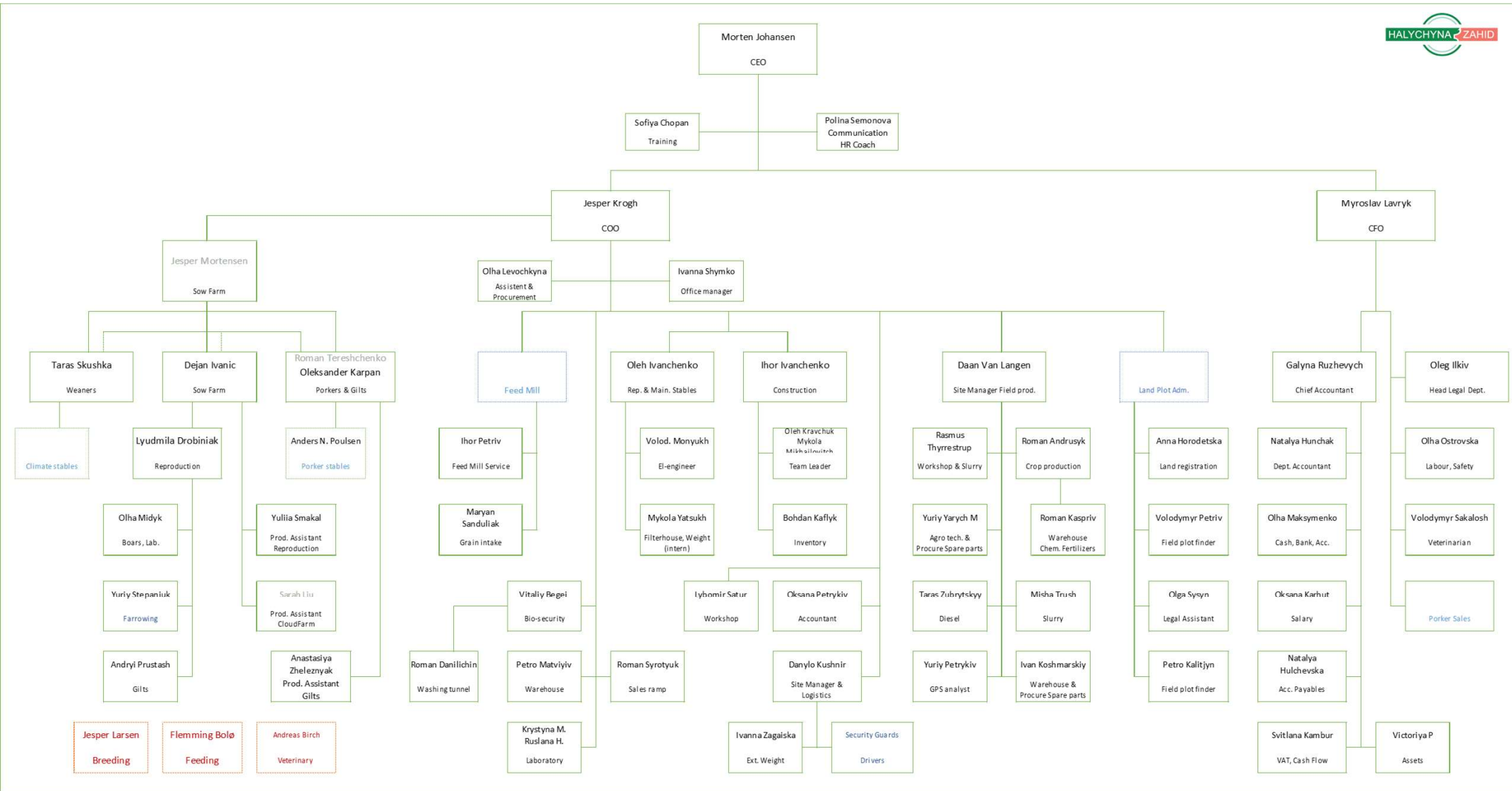
UAH incl. VAT	Budget Av.	30 Mar-22	30 Apr-22		Mar vs Budget	Apr vs Budget	
Wheat	6,489	8,800	7,500		26%	16%	
Barley	5,960	8,700	8,000		43%	34%	
Soya beans	15,478	19,500	18,000		25%	16%	
Maize	6,313	7,800	6,600		35%	5%	

	Budget Av.	30 Feb-22	30 Apr-22	19 May-22	Feb vs Budget	Apr vs Budget	May vs Budget
Power	5.21	5.08	5.84	4.87	-2%	12%	-7%
Gas	22.38	53.00	32.06	32.06	137%	43%	43%
Diesel	28.00	40.00	41.00*	64.00*	43%	46%	129%

*) VAT rate reduced to 7% on Diesel

Organisation

Department		31/12-21	31/12-20	15/11-19	31/12-18	31/12-17
Pig	Managers	3	2	2	2	4
	Team leaders	7	8	4	8	8
	Office	4	2	2	2	2
	Production	66	44	60	44	67
	Feed mill	18	12	16	12	23
	<i>Subtotal</i>	<i>98</i>	<i>68</i>	<i>84</i>	<i>68</i>	<i>104</i>
Field	Managers	5	5	5	5	5
	Office (support employees)	10	7	8	7	3
	Field production, workshop	53	54	52	54	59
	<i>Subtotal</i>	<i>68</i>	<i>66</i>	<i>65</i>	<i>66</i>	<i>67</i>
Construction	Managers	3	3	3	3	3
	Team leaders	4	3	2	3	2
	electricians	2	2	3	2	4
	Workers	23	24	27	24	50
	<i>Subtotal</i>	<i>32</i>	<i>32</i>	<i>35</i>	<i>32</i>	<i>59</i>
Admin	Managers	3	3	5	3	5
	Office clerks – accounting	6	6	6	6	5
	Officers, admin. staff	4	5	6	5	13
	Legal, Sales, Purchase, Warehouse etc.	2	1	4	1	
	Cleaners, drivers	3	3	3	3	4
	<i>Subtotal</i>	<i>18</i>	<i>18</i>	<i>24</i>	<i>18</i>	<i>27</i>
	<i>Subtotal at work</i>	<i>216</i>	<i>184</i>	<i>208</i>	<i>184</i>	<i>257</i>
	<i>Mobilized by army</i>	<i>4</i>	<i>4</i>	<i>2</i>	<i>4</i>	<i>2</i>
	<i>Disabled</i>	<i>6</i>	<i>7</i>	<i>7</i>	<i>7</i>	<i>7</i>
	Grand total (on payroll)	226	195	217	195	266
Associates	Security guards	39	39	21	39	18
	IT [part-time]	3	3	4	3	2
	Grand total	268	237	242	237	286



Medarbejder til moderne svineproduktion i den fredelige, vestlige del af Ukraine

Halychyna Zahid driver en full-line svineproduktion på 6000 søer med dansk genetik og teknologi i staldene.

Vi søger en engageret medarbejder som skal indgå i ledelsesteamet i vores svineproduktion.

De daglige arbejdsopgaver vil bl.a. omfatte deltagelse i ledelsen af medarbejdere samt i de daglige arbejdsopgaver primært i vores so-farm.

Har du lyst til at være en del af et dynamisk team, der på tværs af forskellig nationaliteter har en fælles interesse i svineproduktion, er dette måske noget for dig?

Faglig dygtighed, teknisk flair og omstillingsparathed er nødvendige egenskaber for at begå sig blandt de dygtige ukrainske medarbejdere.

Du kommer til at indgå i et team af andre danskere.

Du får mulighed for at deltage i leder- og svinefaglige kurser bl.a. gennem Danish Farmers Abroad, hvor du får mulighed for at udvikle dine leder- og svinefaglige egenskaber.

Halychyna Zahid beskæftiger direkte 250 medarbejdere i virksomheden, hvoraf 90 arbejder i svineproduktionen.

Vi tilbyder fri bolig og bil samt international sygeforsikring.

Farmen ligger 10 km fra en provinsby med ca. 70.000 indbyggere, og 70 km fra L'viv, som er en moderne storby med internationalt tilsnit.

Om Zythomir Holding A/S

Zythomir Holding A/S er et dansk firma med landbrug i Vestukraine. Produktionen omfatter et full-line svinebrug baseret på 6000 søer samt en planteavl på 6200 ha.

Vi anvender Dansk teknologi og avls materiale i bedriften og forventer resultater, der kan måle sig med de bedste i Europa.



Svineproduktionen

Gustav Jessen

20 maj 2022

Produktionstal 2021

Pig Production & Sales Jan-Dec. 2021

2021	Mar	Apr	May	June	July	Aug	Sep	Oct	Nov	Dec	Total / Average
No. of sold pigs	130	1,805	4,440	7,352	4,994	5,921	9,970	8,797	13,072	14,563	71,044
Av. Weight	106.3	117.4	118.5	115.9	114.4	113.2	116.9	114.1	116.1	117.8	115.9
Av. Price ex. VAT	32.46	39.25	36.12	37.06	37.71	38.86	39.64	38.12	36.60	38.84	38.01
Av. Price incl. VAT	37.00	47.10	43.34	44.47	45.25	46.63	47.56	45.74	43.92	46.61	45.03
Sows (sold)	101	28	66	34	145	158	280	210	293	300	1,615
Sow price incl. VAT	27.49	29.00	28.00	27.27	26.43	30.81	32.09	32.71	32.75	35.05	31.72

		2021	Jan-Jul 2019	2018	2017	2016
BREEDING ANIMALS:						
Average numbers of active sows	Pcs	5,151	5,862	5,766	5,712	5,303
Weaned piglets	Pcs	145,556	119,854	201,615	188,104	176,141
Weaned piglets / sow / year	Pcs	31.3	35.1	35.0	32.9	33.2
Litter / sow / year	Rounds	2.3	2.3	2.3	2.3	2.4
Live born per litter	Pcs	15.8	16.6	16.4	15.9	15.7
Stillborn per litter	Pcs	0.9	0.5	0.6	0.6	0.6
Live born & stillborn per litter	Pcs	16.7	17.1	17.0	16.5	16.3
Weaned piglets per litter	Pcs	13.8	15.4	15.2	14.6	14.3
Pre-wean mortality	%	11.4	7.0	7.8	8.2	8.2
Farrowing rate	%	84.1	89.1	90.3	89.9	91.7
Returner rate	%	7.7	3.5	3.6	4.3	2.6
Dead sows' ratio	%	15.1	19.0	18.8	14.4	9.6
Sow feed / sow / year	FU	1,487	1,490	1,425	1,419	1,495
Sow feed / weaned piglet	FU	52.6	43.3	40.6	47.4	45.1
WEANERS:						
Pigs sold / transferred	Pcs	112,485	119,854	201,615	188,104	176,141
Average weight at entry	Kg	6.2	6.1	6.5	6.6	6.2
Average weight sold / transferred	Kg	33.6	33.1	35.5	31.5	31.9
Farm efficiency	%		83	87.6	74	95.4
Dead pigs	%	6.2	2.0	1.0	0.9	1.0
Feeding days per pig	Days	63	58	56	52	54
Daily weight gain	Gram	436	464	517	483	476
Feed conversion ratio	FU	2.0	2.1	2.0	2.0	1.9
FATTENERS:						
Pigs sold / transferred	Pcs	74,187	109,802	187,014	170,229	147,250
Finishers sold	Pcs	70,751	107,286	182,535	165,814	142,467
Average weight at entry	Kg	33.8	33.1	35.8	31.7	33.2
Average weight sold incl. gilts	Kg	115.2	116.5	114.0	115.2	117.0
Average weight of sold slaughters	Kg	115.0	117.8	115.1	116.2	118.8
Farm efficiency	%		79	83	87	90
Dead & condemned	%	5.2	2.4	1.4	2.2	1.9
Produced pigs/sow/year (calc.)	Pcs		32.1	33.1	30.6	32.8
Feeding days per pig	Days	88	89	80	81	87
Daily weight gain	Gram	937	1,002	1,001	1,049	993
Feed conversation ratio	FU	1.3	2.9	3.0	2.8	2.8

Production Report (Week Report)

(Halychyna Zahid)

Period: 09/5/2022 - 15/5/2022

Week number: 19

Computation time: 17/5/2022 - 07:23:25

Status at the end of the period

	Goal	Week 09/5/2022 15/5/2022	4 weeks 18/4/2022 15/5/2022	Diff	8 weeks 21/3/2022 15/5/2022	16 weeks 24/1/2022 15/5/2022	Diff	26 weeks 15/11/2021 15/5/2022
Sows at period end [№]		4,336	4,336		4,336	4,336		4,336
Gilts at period end [№]		1,706	1,706		1,706	1,706		1,706
Young breeding animals [№]		1,519	1,519		1,519	1,519		1,519
Fatteners at period end [№]		45,679	45,679		45,679	45,679		45,679
Weaners [№]		34,988	34,988		34,988	34,988		34,988
Sucklings [№]		14,063	14,063		14,063	14,063		14,063

Reproduction

	Goal	Week 09/5/2022 15/5/2022	4 weeks 18/4/2022 15/5/2022	Diff	8 weeks 21/3/2022 15/5/2022	16 weeks 24/1/2022 15/5/2022	Diff	26 weeks 15/11/2021 15/5/2022
First heat marked maiden gilts [№]		53	41		41	20		13
Age at first service [days]	245	230	239	-6	249	262	17	259
Services [№]	295	302	299	15	297	294	-17	296
Gilts served [№]	100	69	80	-80	83	96	-68	103
Sows served [№]	195	203	197	6	193	179	-258	176
Repeat services [№]	9	30	22	53	21	19	165	16
Returner rate [%]	3.00	9.93	7.45	4.45	7.11	6.57	3.57	5.55
Days from weaning to 1st service	6.0	6.6	7.0	1.0	7.0	6.6	0.6	6.0
Served after 7 days [№]		39	39		39	31		24
Pure mating [№]		11	18		17	14		14
Piglets for breeding [№]	134	101	61	-293	72	91	-691	109
Pregnant in week 3 [%]	97.0	93.3	94.1	-2.9	94.0	95.0	-2.0	95.1
Pregnant in week 4 [№]		272	270		270	274		280
Pregnant in week 4 [%]	97.0	91.9	91.4	-5.6	92.1	93.1	-3.9	93.0
Pregnancy in week 6 [№]	274	259	263	-44	266	271	-47	274
Pregnancy in week 6 [%]	93.0	87.5	89.6	-3.4	91.0	92.1	-0.9	91.4
Pregnant in week 9 [№]		264	265		264	272		266
Pregnant in week 9 [%]		91.0	91.8		90.9	92.0		90.5
Farrowing rate [%]	90.0	90.5	89.8	-0.2	89.4	86.1	-3.9	85.6
Abortions [№]		2	2		2	2		2
Abortions [%]		0.03	0.03		0.03	0.04		0.03
Early abortions [№]		1	5		8	20		35
Gilt early abortions [№]		0	0		0	0		0
Late abortions [№]		1	1		1	1		1
Gilt late abortions [№]		1	1		1	1		0
Sold sows, gilts and YBA [№]		85	72		77	85		91
Dead sows and gilts [№]	16	21	22	22	20	20	71	20
Dead sows [№]	14	19	17	12	16	15	23	16
Sows mortality rate [%]	14.0	18.1	18.4	4.4	17.1	17.6	3.6	17.5

Farrowing

	Goal	Week 09/5/2022 15/5/2022	4 weeks 18/4/2022 15/5/2022	Diff	8 weeks 21/3/2022 15/5/2022	16 weeks 24/1/2022 15/5/2022	Diff	26 weeks 15/11/2021 15/5/2022
Farrowings [№]	265	264	270	19	260	259	-97	252
Parity 1 farrowings [№]	90	109	112	86	102	106	255	91
Pregnancy at 17 weeks [%]	90.0	89.9	89.9	-0.1	89.7	86.6	-3.4	86.0
Liveborn [№]	4,505	4,687	4,689	736	4,501	4,364	-2,263	4,208
Parity 1 liveborns [№]	1,395	1,733	1,750	1,419	1,596	1,590	3,119	1,357
Liveborn per litter [№]	17.0	17.8	17.4	0.4	17.3	16.9	-0.1	16.7
Parity 1 liveborns/litter [№]	15.5	15.9	15.7	0.2	15.6	15.0	-0.5	15.0
Liveborn ratio [%]	92.0	94.0	94.3	2.3	94.2	94.1	2.1	94.0
Weak borns [№]		0	0		0	0		0
Weak borns per litter [№]		0.0	0.0		0.0	0.0		0.0
Stillborn [№]	245	201	188	-229	182	180	-1,040	177
Stillborn per litter [№]	1.0	0.8	0.7	-0.3	0.7	0.7	-0.3	0.7
Stillborns [%]	7.0	4.0	3.8	-3.2	3.8	3.9	-3.1	4.0
Mummified borns [№]		97	94		93	93		92
Mummified born ratio [%]	2.0	1.9	1.9	-0.1	1.9	2.0	0.0	2.1
Total dead piglets [№]		859	4,986		7,231	12,423		19,409
Total dead piglets per litter [№]		3.3	4.6		3.5	3.0		3.0
Dead piglets before weaning [№]	405	658	1,059	2,615	722	596	3,063	570
Dead piglets before weaning [%]	9.00	14.04	22.58	13.58	16.04	13.67	4.67	13.53
Weanings [№]	318	374	366	193	365	334	259	330
Litters weaned [№]	265	268	266	5	267	252	-209	250
1st weaned sows [№]		86	98		107	102		76
1st weaning [%]	34.0	32.1	36.9	2.9	40.0	40.5	6.5	30.5
Piglets weaned [№]	4,100	4,215	4,074	-103	3,997	3,663	-6,991	3,629
Weaned piglets per weaning [№]	12.0	11.3	11.1	-0.9	11.0	11.0	-1.0	11.0
Weaned piglets per litter [№]	15.0	15.7	15.3	0.3	15.0	14.5	-0.5	14.5
Avg. weaning weight [kg]	6.00	5.49	5.65	-0.35	5.73	5.91	-0.09	6.01
Weaning weight per litter [kg]	90.0	86.4	86.4	-3.6	86.0	85.9	-4.1	87.0
Pre-wean mortality [%]	9.0	18.4	15.4	6.4	12.4	13.9	4.9	13.4
Lost piglets/farrowing [№]	2.0	2.0	2.1	-5.9	2.3	2.3	-29.7	2.2
Lost piglets/farrowing incl. stillborn [№]	3.0	2.8	2.8	-9.2	3.0	3.0	-45.0	2.9
Lactation period [days]	28	29	30	2	30	30	2	30
Regular lactation period [days]	25	26	27	2	27	27	2	27
Nursery sows [%]	20.00	28.34	27.30	7.30	26.91	24.61	4.61	24.08
Pregnancy duration [days]	117	118	118	1	118	117	0	117
Non-productive days per litter	9.0	16.3	16.4	7.4	15.4	15.4	6.4	14.6

	Goal	Week 09/5/2022 15/5/2022	4 weeks 18/4/2022 15/5/2022	Diff	8 weeks 21/3/2022 15/5/2022	16 weeks 24/1/2022 15/5/2022	Diff	26 weeks 15/11/2021 15/5/2022
>>> NPD (weaning to service)		5.3	4.9		4.7	4.1		3.6
>>> NPD (service to repeat service)		4.2	3.0		2.8	2.6		2.4
>>> NPD (service to exit)		4.7	5.4		5.0	5.6		5.6
>>> NPD (weaning to dead)		0.0	0.0		0.0	0.1		0.1
>>> NPD (weaning to remove)		2.1	3.1		2.9	3.0		3.0
>>> NPD (late abortion)		0.0	0.0		0.0	0.0		0.0
Litter / sow / year [№]	2.30	2.23	2.23	-0.07	2.24	2.24	-0.06	2.25
Live borns / sow / year [№]	37.5	39.6	38.7	1.2	38.8	37.8	0.3	37.6
Weaned piglets / sow / year [№]	35.6	35.2	34.1	-1.5	33.6	32.6	-3.0	32.7

Weaners

	Goal	Week 09/5/2022 15/5/2022	4 weeks 18/4/2022 15/5/2022	Diff	8 weeks 21/3/2022 15/5/2022	16 weeks 24/1/2022 15/5/2022	Diff	26 weeks 15/11/2021 15/5/2022
Reclassified weaners [№]		2,741	2,904		3,098	3,122		3,249
Weaner -> Fattener [№]		2,741	2,904		3,098	3,122		3,249
Avg. weight sold/tran. [kg]		30.0	31.3		32.8	33.6		32.7
Dead weaners [№]		163	159		156	144		164
Dead to entry weaners [%]	2.00	3.85	3.89	1.89	3.90	3.94	1.94	4.53

Finishers

	Goal	Week 09/5/2022 15/5/2022	4 weeks 18/4/2022 15/5/2022	Diff	8 weeks 21/3/2022 15/5/2022	16 weeks 24/1/2022 15/5/2022	Diff	26 weeks 15/11/2021 15/5/2022
Sold finishers [№]		3,107.0	2,806.3		2,411.9	2,156.4		2,443.8
Sold slaughter fatteners avg. weight [kg]	117.0	115.1	116.4	-0.6	115.4	115.1	-1.9	115.0
Dead fatteners [№]		97	216		215	183		195
Dead to entry fatteners [%]	2.00	3.52	7.34	5.34	6.87	5.82	3.82	5.96

Feed

	Goal	Week 09/5/2022 15/5/2022	4 weeks 18/4/2022 15/5/2022	Diff	8 weeks 21/3/2022 15/5/2022	16 weeks 24/1/2022 15/5/2022	Diff	26 weeks 15/11/2021 15/5/2022
Weaner feed conversion ratio [kg]		1.75	2.21		2.03	2.08		2.10
Weaner feed conversion ratio [FU]		1.99	2.51		2.31	2.35		2.37
Fattener feed conversion ratio [kg]		2.59	3.50		3.85	3.01		2.88
Fattener feed conversion ratio [FU]		2.79	3.77		4.14	3.24		3.10
Total feed conversion [kg/1kg]		2.62	3.43		3.62	3.13		3.01
Total feed conversion [FU/1kg]		2.84	3.72		3.92	3.39		3.26
Total feed conversion without dead [kg/1kg]		2.63	3.37		3.54	3.11		2.96
Total feed conversion without dead [FU/1kg]		2.85	3.66		3.84	3.37		3.21

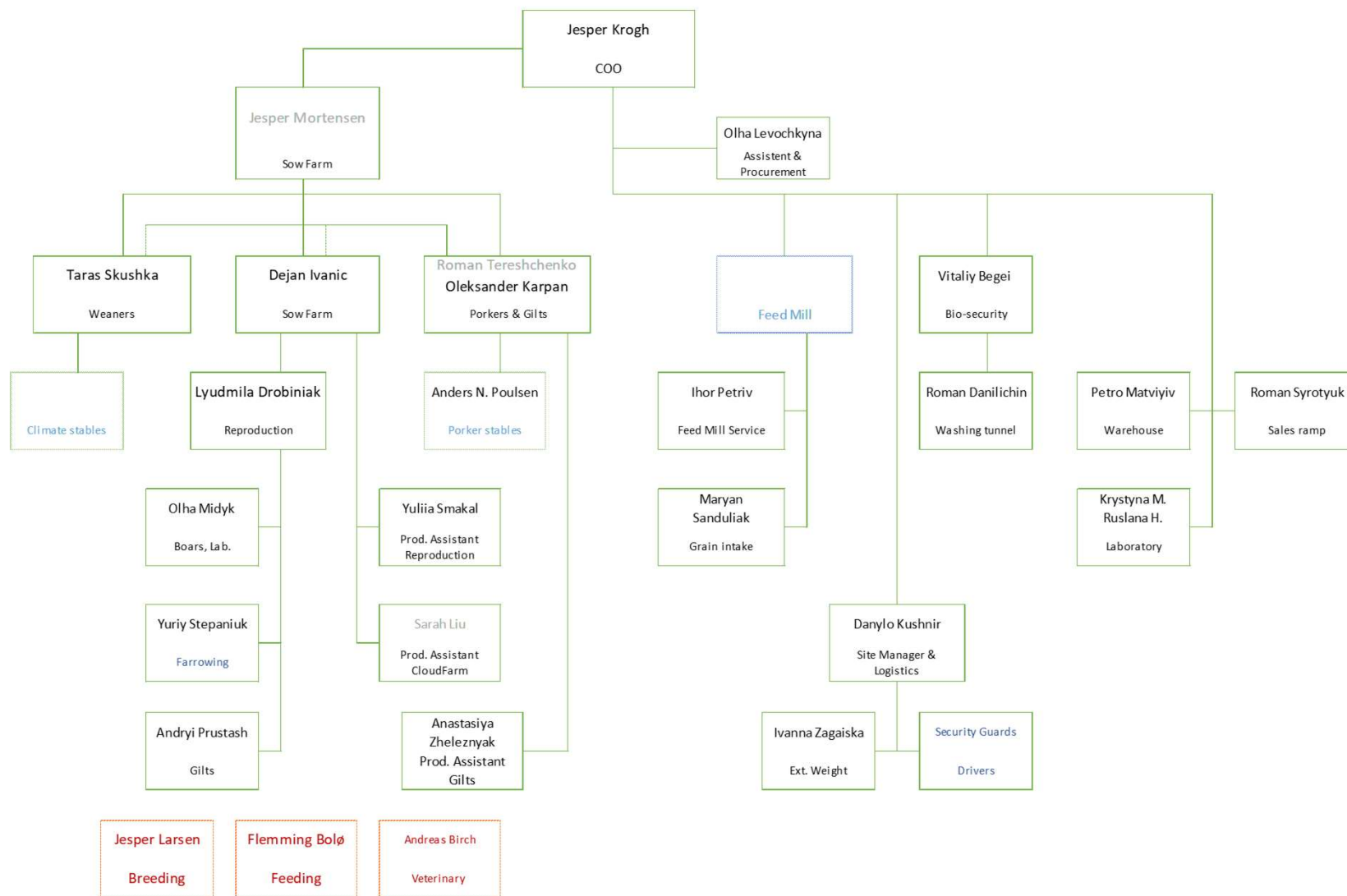
Farrowing forecast

Week	19	18	17	16	15	14	13	12	11	10	9	8	7	6	5	4	3
Services	302	297	296	300	296	295	296	295	293	290	288	290	285	303	300	277	292
False scan	0	0	0	5	7	5	6	6	7	2	10	2	4	12	10	13	9
Abortions	0	0	0	0	1	0	1	0	0	0	0	0	2	0	1	0	1
R.Service	0	0	1	18	10	11	22	21	14	16	9	10	9	11	14	11	13
Sold	0	0	0	1	4	1	4	2	4	3	4	6	9	2	2	1	1
Died	0	1	1	1	2	3	4	4	7	5	6	2	5	9	6	11	11
Preg.Sold	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Far.forecast	302	296	294	275	272	275	259	262	261	264	259	270	256	269	267	241	257
Far.rate	100%	99.7%	99.3%	91.7%	91.9%	93.2%	87.5%	88.8%	89.1%	91%	89.9%	93.1%	89.8%	88.8%	89%	87%	88%

Udfordringer

- Ny besætning – ny sundhedsstatus, etc.
- Udfasning af DLY-søer
- Ny daglig ledelse

Organisation – Pig stables





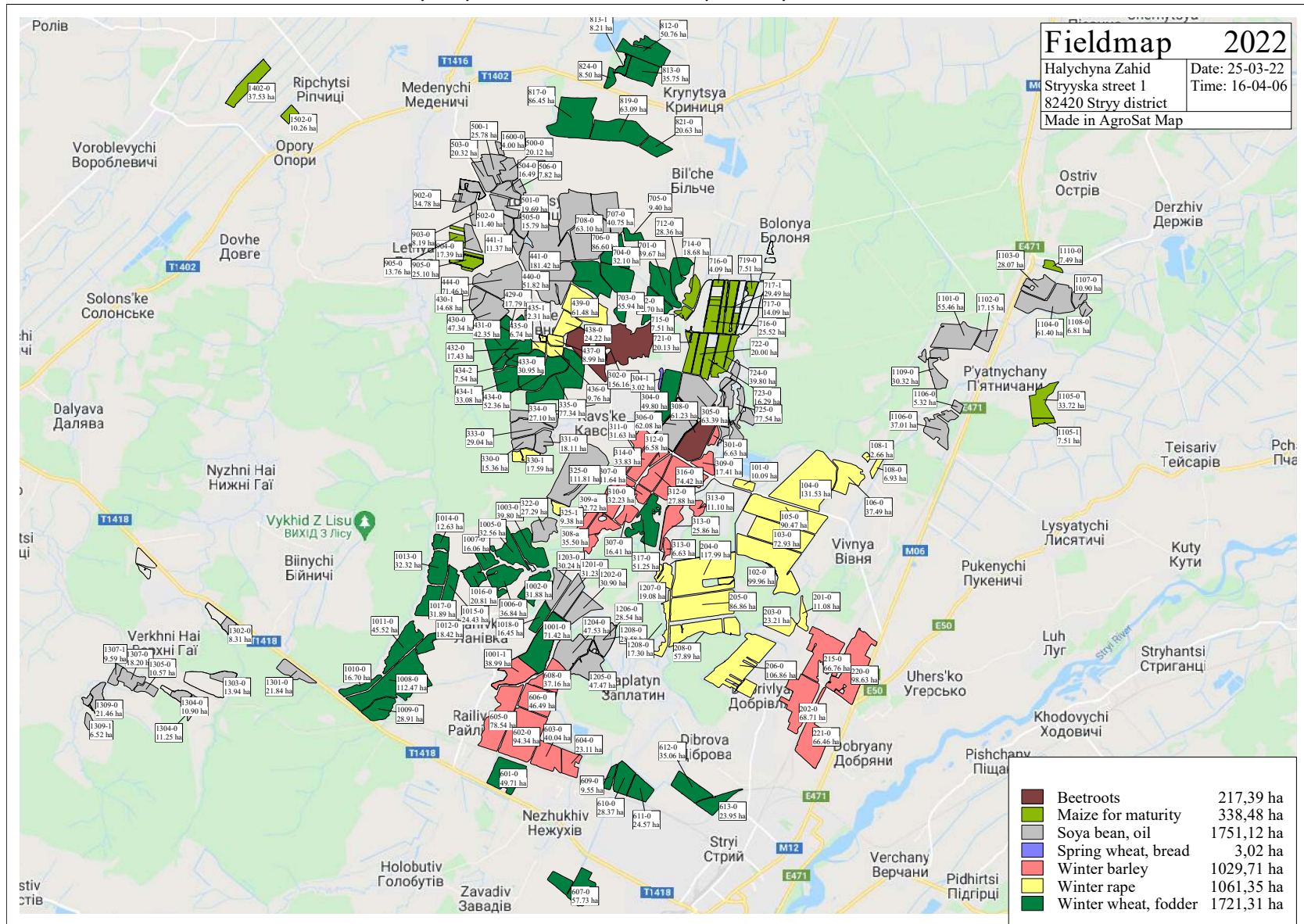


Markbruget

Kurt T. Nielsen

20 maj 2022

Halychyna Zahid field map, May 2022



Resumé

- Udbytter 2021
- Vækst året 2022
- Afgrøde fordeling
- Afgrøderne der står på markerne
- Lager/ Værksted



Hektar-udbytte, tør og ren vare [ton/ ha]

	2014	2015	2016	2017	2018	2019	2020	2021
Majs	8,2	7,5	7,9	7,9	10,4	6,26	5	8,3
Hvede	7,5	7,9	7,7	8,3	6,7	5,7	5,2	6,5
Byg	5,3	7	7,7	7,8	7	7	4,2	6,6
Raps	4,4	3,7	3,9	4,4	3,8	2,7	2,4	3,9
Soya	2,9	2,4	3,7	2,9	3,7	3	2,5	3,0
Solsikker	2,3	2,5	3,2	-	-	-	-	-
Boghvede	-	-	-	1,47	1	-	1,2	1,1
Sukker roer	-	-	-	-	82,5	50,6	59,9	64,7
Rye						4,7	2,6	-
Navy beans						1,6	0,7	1,0
Andre	7	6	6,8	-	-	-	-	-

Status såning 18. Maj 2022

Afgrøde	Areal	%	Sået
Majs	340	5,60%	340
Soya	1739	28,62%	1739
Vi.Byg	1029	16,94%	1029
Raps	1030	16,95%	1030
Vi. Hvede	1714	28,21%	1714
Sp. Hvede	4	0,06%	4
Sukkerroer	217	3,58%	217
Boghvede (nye marker)	2	0,04%	2
Ialt	6075	100%	6075

Dyrket arealer [ha] 2016 - 2022

	2016	2017	2018	2019	2020	2021	2022
Majs	476	507	270	347	453	642	340
Hvede	1 653	1 282	1300	1533	1318	1642	1714
Vår Hvede	251	42	167	-	-	18	4
Vår Byg	438	395	314	-	-	-	-
Vinter byg	611	1160	826	822	1044	1137	1029
Rug	-	-	-	468	130	-	-
Raps	794	1 007	1437	1067	1203	996	1030
Soya	890	806	793	907	549	655	1739
Solsikker	67	-	-	-	-	-	-
Sukkerroer	-	-	204	492	767	754	217
Boghvede	-	-	83	-	250	100	2
Andre*	2	-	-	100	225	86	-
Total	5180	5199	5394	5736	5939	6030	6075

*) Havre, Ærter, Hestebønner, Rug, Boghvede, Navy beans

Afgrøderne på marken, maj 2022



18.05.22 Winter rape





18.05.22 Winter wheat



18.05.22 Winter barley

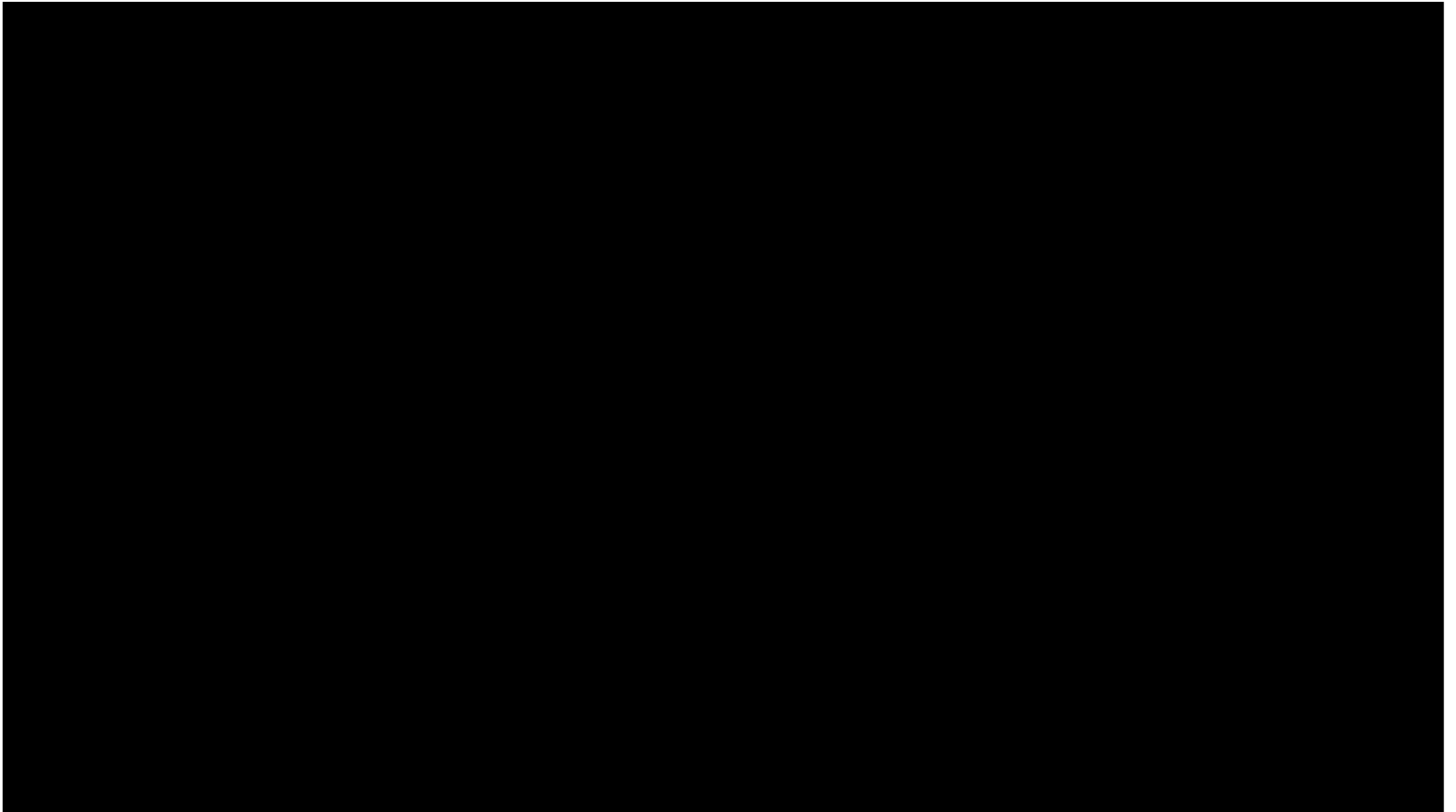


18.05.22 Soja beans



18.05.22 Beets

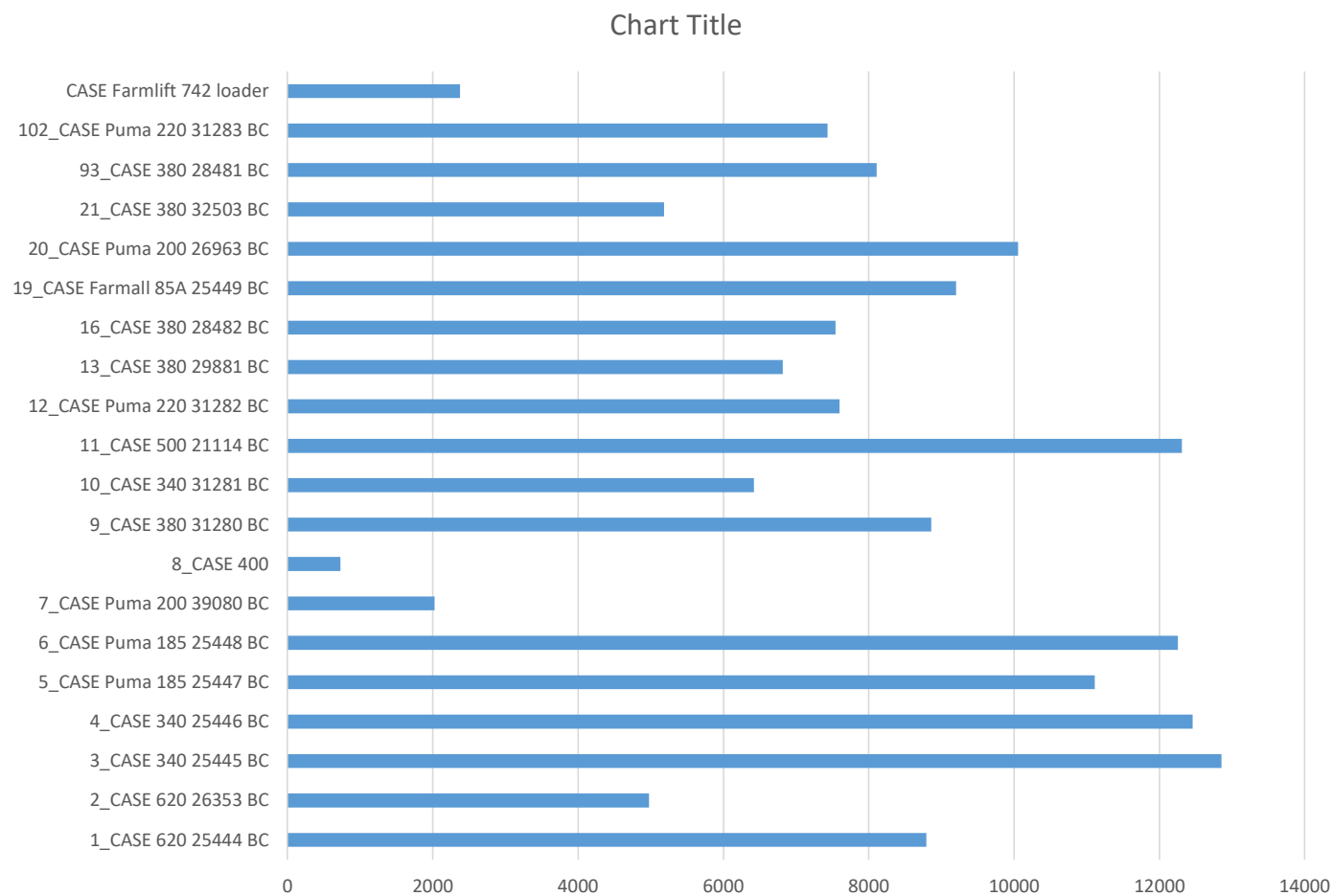
Gylle udbringning



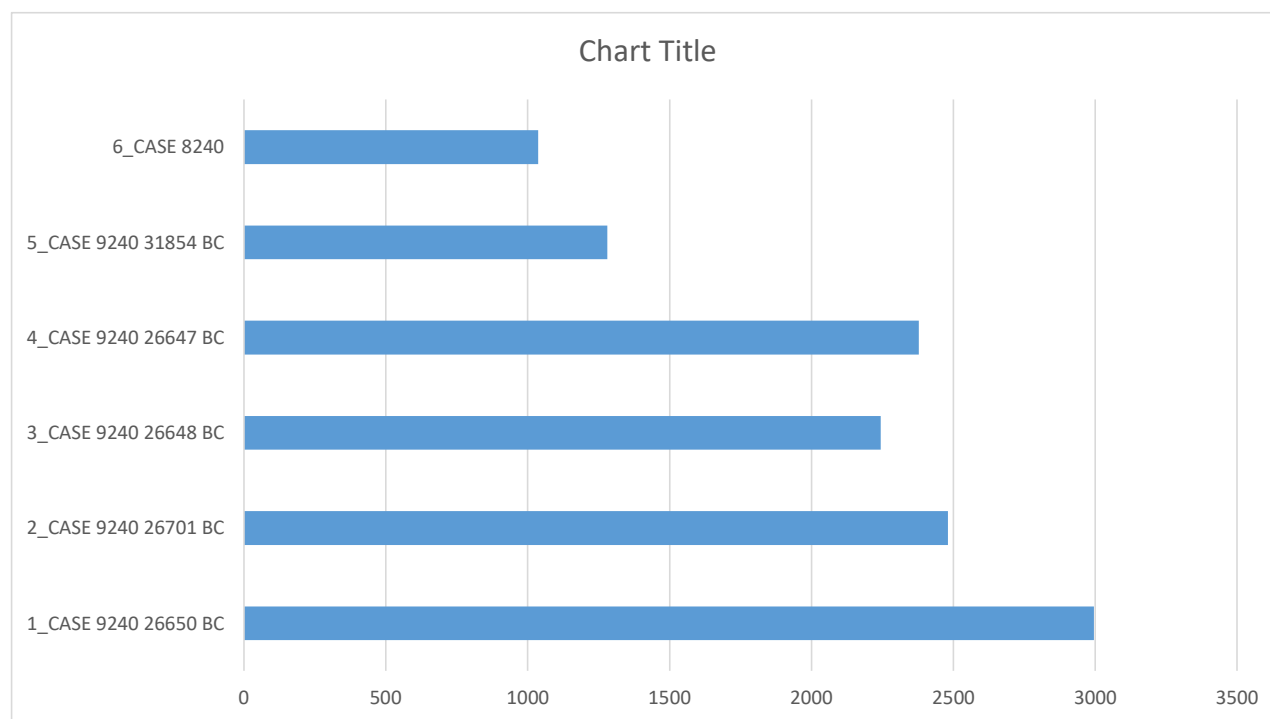
Seeding of Soya



Status traktore, timetal pr. 1 May 2022



Status, Case mejetærskere, timetal pr. 1 May 2022

















Vi håber vejret er
med os for at sikre
endnu en god høst
og tid til etablering
af god vintersæd!
Tak!



3 års fremskrivning

Resultatopgørelse (UAH mio.)

		Realiseret		Budget	Estimat		
		2020	2021	2022	2022	2023	2024
Grise:	Omsætning	30.0	436.0	796.9	883	1061	1135
	Foder mv.	-42.2	-310.5	-519.7	-592	-711	-761
	Løn, energi og vedligehold	-36.7	-75.7	-74.2	-78	-94	-100
	Bruttofortjeneste	-49.0	49.8	203.0	214	257	275
Mark:	Omsætning (inkl. værdi eget foder)	175.3	303.5	249.0	263	279	295
	Udsæd, gødning og kemi mv.	-49.5	-66.0	-82.5	-103	-113	-123
	Løn, jordleje og vedligehold mv.	-66.2	-73.8	-79.3	-83	-87	-92
	Bruttofortjeneste	59.6	163.7	87.2	77	78	80
Adm.	Bruttoindtjening i alt	10.6	213.5	290.2	290	335	355
	Adminstr. omk. Inkl gager mv.	130.9	-67.6	-43.7	-48	-53	-58
	Resultat før renter og afskrivninger (EBITDA)	141.6	145.9	246.5	242	282	296
	Afskrivninger	-88.0	-98.3	-100.1	-108	-117	-123
	Resultat før renter	53.6	47.7	146.4	134	165	174
	Renter	-19.8	-15.0	-28.3	-6	-35	-32
	Kursregulering	-69.4	30.1	-12.2	0	0	0
	Årets resultat	-35.6	62.8	105.9	129	130	142

End

